

RECORDATION NO. 26320-X FILED

NOV 08 '06

10-31 AM

SURFACE TRANSPORTATION BOARD

Law Offices of
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600 Baltimore Avenue
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November 8, 2006

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed for efileing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Memorandum of Modified Assignment and Agreement, a secondary document, dated as of November 7, 2006. The primary document to which this is connected is recorded under Recordation No. 26320. We request that the copy of this document be recorded under Recordation No. 26320-X.

The names and addresses of the parties to the Memorandum of Modified Assignment and Agreement are:

Assignor:

LaSalle National Leasing Corporation
One West Pennsylvania Avenue, Suite 1000
Towson MD 21204

Assignee:

Farm Credit Services of Mid-America, PCA
1601 UPS Drive
Louisville, KY 40223

A description of the equipment covered by the Memorandum of Modified Assignment and Agreement consists of one GP-38-2 locomotive numbered BNSF 2019, which is replacing one GP-38-2 locomotive numbered BNSF 2029.

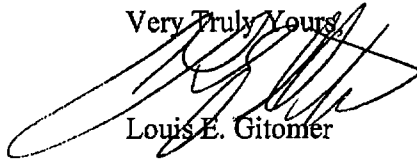
Honorable Vernon A. Williams
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A fee of \$34.00 is enclosed. Please return one copy to:

Louis E. Gitomer
600 Baltimore Avenue
Suite 301
Towson, MD 21204

A short summary of the document to appear in the index follows: a Memorandum of Modified Assignment and Agreement between LaSalle National Leasing Corporation, One West Pennsylvania Avenue, Suite 1000, Towson MD 21204, and Farm Credit Services of Mid-America, PCA, 1601 UPS Drive, Louisville, KY 40223, covering one GP-38-2 locomotive numbered BNSF 2019, which is replacing one GP-38-2 locomotive numbered BNSF 2029.

Very Truly Yours,

A handwritten signature in black ink, appearing to read 'Louis E. Gitomer', is written over the typed name.

Louis E. Gitomer

Enclosure

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SURFACE TRANSPORTATION BOARD

MEMORANDUM OF MODIFIED ASSIGNMENT AND AGREEMENT

This Memorandum of Modified Assignment and Agreement is dated as of November 7, 2006 by and between LASALLE NATIONAL LEASING CORPORATION ("LASALLE"), One West Pennsylvania Avenue, Towson, MD 21204, the assignor, and FARM CREDIT SERVICES OF MID-AMERICA, PCA, 1601 UPS Drive, Louisville, Kentucky 40223 ("FARM CREDIT"), the assignee.

WITNESSETH:

1. LASALLE, as lessor, entered into a Locomotive Lease Agreement (the "Lease") dated as of April 25, 2006 by and among LASALLE, as lessor, National Railway Equipment Company, and BNSF Railway Company, as lessee, for certain locomotives. A Memorandum of Lease dated as of May 11, 2006 was recorded on May 12, 2006 at the Surface Transportation Board (the "Board") under Recordation No. 26320-A.

2. LASALLE and FARM CREDIT have entered a Master Assignment Agreement dated as of March 24, 2006.

3. A Memorandum of Assignment and Agreement dated as of October 27, 2006, by and between LASALLE, the assignor, and FARM CREDIT, the assignee, was recorded on October 27, 2006 at the Board under Recordation No. 26320-T, assigning locomotive numbers BNSF 2014, BNSF 2024, and BNSF 2029 to FARM CREDIT (the "Memorandum of Assignment").

4. The parties have determined that under the Memorandum of Assignment LASALLE intended to and actually did assign locomotive numbers BNSF 2014, BNSF 2024, and BNSF 2019 to FARM CREDIT and not locomotive number BNSF 2029. Therefore, LASALLE and FARM CREDIT agree to delete locomotive number BNSF 2029 from the Memorandum of Assignment and replace it with locomotive number BNSF 2019.

3. This Memorandum of Modified Assignment and Agreement may be executed in any number of counterparts, each of which shall be an original, all of which when taken together shall constitute one agreement binding on all parties, notwithstanding that all parties are not signatories to the same counterpart.

IN WITNESS WHEREOF, each of the parties hereto has caused this Memorandum of Modified Assignment and Agreement to be executed by their duly authorized officers as of the date first written above.

LASALLE NATIONAL LEASING
CORPORATION
as Assignor

By: 

Name:

NEIL S. KAPLAN

Title:

FIRST VICE PRESIDENT

FARM CREDIT SERVICES OF MID-
AMERICA, PCA
as Assignee

By: 

Name:

Tim J. Furlow

Title:

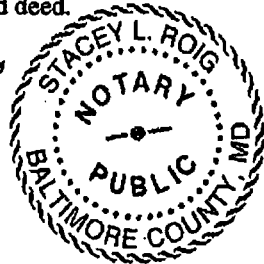
Credit Officer

STATE OF Maryland)
) ss
COUNTY OF Baltimore)

On this 7th day of November, 2006, before me personally appeared Neil S. Kaplan
to me personally known, who being by me duly sworn, says
that (s)he is the First V.P., of LaSalle National Leasing Corporation that
the foregoing instrument was signed on behalf of said limited liability corporation, and
(s)he acknowledged that the execution of the said instrument was his free act and deed.

My commission expires: 6/4/2009

Stacey L. Roig
NOTARY PUBLIC



COMMONWEALTH OF KENTUCKY)
) ss
COUNTY OF JEFFERSON)

On this 7th day of November, 2006, before me personally appeared
Tim J. Fraley, to me personally known, who being by me duly sworn, says
that he is the Loan Officer, of Farm Credit Services of Mid-America, PCA
that the foregoing instrument was signed on behalf of said corporation, and he
acknowledged that the execution of the said instrument was his free act and deed.

My commission expires:

12-1-2007

Stacey L. Roig
NOTARY PUBLIC State At Large